

Issuer & Securities

Issuer/ Manager	KOH BROTHERS GROUP LIMITED
Security	KOH BROTHERS GROUP LIMITED - SG1B06007705 - K75

Announcement Details

Announcement Title	Dividend/ Distribution paid in Scrip/ Unit
Date & Time of Broadcast	06-Oct-2016 17:13:44
Status	Replacement
Corporate Action Reference	SG160928DVSC9K33
Submitted By (Co./ Ind. Name)	Koh Keng Siang
Designation	Managing Director & Group CEO
Dividend/ Distribution Number	Not Applicable
Dividend/ Distribution Type	Interim
Financial Year End	31/12/2016
Foreign Shareholder Eligibility	No

Event Dates

Record Date and Time	06/10/2016 17:00:00
Ex Date	04/10/2016

Disbursement Details

New Security Details	
New Security ISIN	SG1S95928879
New Security Name	KOH BROTHERS ECO ENGG LIMITED
Security Not Found?	No
Fractional Disposition Method	Round down fraction to last full unit
Distribution Ratio (Additional: Old)	0.1:1

Attachments	KBGL - Announcement on Book Closure Date.pdf KBGL Announcement on Books Closure Date final.pdf Total size =394K
--------------------	---

Related Announcements	12/10/2016 17:58:01 28/09/2016 18:59:45
------------------------------	--

Applicable for REITs/ Business Trusts/ Stapled Securities

[Tweet](#)
 0

Share



KOH BROTHERS GROUP LIMITED
(Unique Entity No. 199400775D)
(Incorporated in the Republic of Singapore)

PROPOSED DIVIDEND *IN SPECIE* OF SHARES IN KOH BROTHERS ECO ENGINEERING LIMITED
- BOOKS CLOSURE DATE

Unless otherwise defined, capitalised terms used in this Announcement shall bear the meanings ascribed to them in the circular to the shareholders of Koh Brothers Group Limited dated 9 September 2016 in relation to the proposed dividend in specie by Koh Brothers Group Limited.

1. INTRODUCTION

On 28 September 2016, Koh Brothers Group Limited (the “**Company**”) announced that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 6 October 2016 (the “**Books Closure Date**”) for the purposes of determining the entitlements of Shareholders to the Proposed Distribution.

2. Entitlements of the Entitled Shareholders

As at 5.00 p.m. on the Books Closure Date, the total number of issued ordinary shares in the capital of the Company (“**KBGL Shares**”) was 413,814,900 (excluding 24,185,100 treasury shares).

Based on the total number of KBGL Shares as at the Books Closure Date, the Proposed Distribution will be effected as follows:

- (a) for every KBGL Share held by Entitled Shareholders as at the Books Closure Date, each Entitled Shareholder will receive 0.1 ordinary share in the issued share capital of KB Eco Engineering Limited (“**KB Eco Share**”), except that KB Eco Shares which would otherwise have been distributed to Overseas Shareholders pursuant to the Proposed Distribution will be dealt with in the manner described in paragraph 2.4.6(h) of the Circular;
- (b) any resulting fractional KB Eco Shares will be aggregated and sold for the benefit of the Company, or otherwise dealt with in such manner and on such terms and conditions as the Directors deem fit; and
- (c) an aggregate of up to 41,381,490 KB Eco Shares, representing approximately 5.5% of the total number of KB Eco Shares, will be distributed to Entitled Shareholders pursuant to the Proposed Distribution.

3. *In specie* distribution value per KBGL Share

Based on the above, the Company will appropriate an amount of up to S\$1,912,000 out of the retained profits of the Company to meet the dividend declared based on the carrying value (or cost of investment) of the KB Eco Shares in the accounts of the Company. The *in specie* distribution value per KBGL Share for the Proposed Distribution is therefore Singapore cent 0.46.

Entitled Shareholders should note that the expected date for crediting of KB Eco Shares into the Securities Accounts of Entitled Shareholders (being Depositors) is 12 October 2016.

BY ORDER OF THE BOARD

Koh Keng Siang
Managing Director & Group CEO

6 October 2016